



Announcement Summary

Entity name

COMPLII FINTECH SOLUTIONS LTD

Date of this announcement

Friday December 17, 2021

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CF1AD	ORDINARY FULLY PAID RESTRICTED	2,250,000	17/12/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMPLII FINTECH SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

71098238585

1.3 ASX issuer code

CF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/12/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

CF1AJ : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

CF1AD : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

2,250,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

17/12/2021

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Alison Sarich	Alison Sarich	750,000
Craig Mason	Marshall William Holdings Pty Ltd as trustee for the CSKM Family Trust	1,500,000

Date the +securities the subject of this notification were issued/transferred

17/12/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,250,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CF1 : ORDINARY FULLY PAID	345,018,752

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CF1AM : PERFORMANCE RIGHTS	14,346,411
CF1AF : OPTION EXPIRING 31-DEC-2023 RESTRICTED	14,999,575
CF1AG : OPTION EXPIRING 31-DEC-2023 RESTRICTED	10,000,000
CF1AH : OPTION EXPIRING 31-DEC-2022 RESTRICTED	19,720,013
CF1AI : OPTION EXPIRING 31-DEC-2023 RESTRICTED	26,293,351
CF1AJ : PERFORMANCE RIGHTS RESTRICTED	23,000,000
CF1AN : OPTION EXPIRING 03-NOV-2023 EX \$0.075	16,000,000
CF1AO : OPTION EXPIRING 03-NOV-2023 EX \$0.10	21,000,000
CF1AD : ORDINARY FULLY PAID RESTRICTED	67,384,810
CF1AE : OPTION EXPIRING 31-DEC-2022 RESTRICTED	11,249,683
CF1AL : OPTION EXPIRING 31-DEC-2023 RESTRICTED	40,409
CF1AK : OPTION EXPIRING 31-DEC-2022 RESTRICTED	30,307

