



## Announcement Summary

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**Entity name**

COMPLII FINTECH SOLUTIONS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday December 13, 2021

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CF1	ORDINARY FULLY PAID	213,698	10/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

COMPLII FINTECH SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

71098238585

### 1.3 ASX issuer code

CF1

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

13/12/2021



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

CF1AC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

CF1 : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

213,698

**And the date the escrow restrictions have ceased or will cease**

10/12/2021

**Issue date**

10/12/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

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**Number of +securities to be quoted**

213,698

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Securities issued on 10 December 2020 pursuant to the compulsory acquisition process following the takeover offer of Complii Limited announced on 5 October 2020.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.050000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
CF1 : ORDINARY FULLY PAID	345,018,752

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CF1AM : PERFORMANCE RIGHTS	14,346,411
CF1AF : OPTION EXPIRING 31-DEC-2023 RESTRICTED	14,999,575
CF1AG : OPTION EXPIRING 31-DEC-2023 RESTRICTED	10,000,000
CF1AH : OPTION EXPIRING 31-DEC-2022 RESTRICTED	19,720,013
CF1AI : OPTION EXPIRING 31-DEC-2023 RESTRICTED	26,293,351
CF1AJ : PERFORMANCE RIGHTS RESTRICTED	25,250,000
CF1AN : OPTION EXPIRING 03-NOV-2023 EX \$0.075	16,000,000
CF1AO : OPTION EXPIRING 03-NOV-2023 EX \$0.10	21,000,000
CF1AC : ORDINARY FULLY PAID RESTRICTED	0
CF1AD : ORDINARY FULLY PAID RESTRICTED	65,134,810
CF1AE : OPTION EXPIRING 31-DEC-2022 RESTRICTED	11,249,683
CF1AL : OPTION EXPIRING 31-DEC-2023 RESTRICTED	40,409
CF1AK : OPTION EXPIRING 31-DEC-2022 RESTRICTED	30,307

