

**Form 604**  
Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

To: Company Name/Scheme COMPLII FINTECH SOLUTIONS LTD

ACN/ARSN 098 238 585

**1. Details of substantial holder (1)**

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on

	03	/	11	/	2021
The previous notice was given to the company on	20	/	05	/	2021
The previous notice was dated	20	/	05	/	2021

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	22,004,864	7.36%	22,304,864	5.44%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Various	CPS CAPITAL NO 4 PTY LTD	As per IAM prospectus and Dilution due to Primary Markets Takeover	\$NIL	300,000	300,000
03/11/2021	Celtic Capital P/L <The Celtic Capital A/C>	Dilution due to Primary Markets Takeover	\$NIL	6,000,000	6,000,000
03/11/2021	Wicklow Capital Pty Ltd <The Tipperary A/C>	Dilution due to Primary Markets Takeover	\$NIL	16,004,864	16,004,864

**4. Present relevant interest**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
CPS CAPITAL NO 4 PTY LTD	CPS CAPITAL NO 4 PTY LTD	CPS CAPITAL NO 4 PTY LTD	Direct	300,000	300,000
Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	Celtic Capital P/L <The Celtic Capital A/C>	Direct	6,000,000	6,000,000
Wicklow Capital Pty Ltd <The Tipperary A/C>	Wicklow Capital Pty Ltd <The Tipperary A/C>	Wicklow Capital Pty Ltd <The Tipperary A/C>	Direct	16,004,864	16,004,864

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

<b>Name and ACN/ARSN (if applicable)</b>	<b>Nature of association</b>
CPS CAPITAL NO 4 PTY LTD	Director
Celtic Capital P/L <The Celtic Capital A/C>	Director
Wicklow Capital Pty Ltd <The Tipperary A/C>	Director

**6. Addresses**

The addresses of persons named in this form are as follows:

<b>Name</b>	<b>Address</b>
CPS CAPITAL NO 4 PTY LTD	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital P/L <The Celtic Capital A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Wicklow Capital Pty Ltd <The Tipperary A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831

**Signature**

print name Mr Jason Peterson

capacity Director

sign here



date 04 / 11 / 2021