

Completion of PrimaryMarkets Takeover Offer

Complii FinTech Solutions Ltd (CF1.ASX) (**Complii**) advises that its off-market takeover offer to acquire 100% of the fully paid ordinary shares on issue in PrimaryMarkets Limited (**PrimaryMarkets**) pursuant to the bidder's statement dated 22 September 2021 (**Takeover Offer**) closed at 5:00pm on 2 November 2021. All of the PrimaryMarkets shareholders accepted the Takeover Offer, and as a result, the Company has acquired 100% of the shares of PrimaryMarkets.

Pursuant to the Takeover Offer, the Company has issued:

- (a) 105,000,000 fully paid ordinary shares in the capital of the Company;
- (b) 16,000,000 unquoted options exercisable at \$0.075 each on or before 3 November 2023; and
- (c) 21,000,000 unquoted options exercisable at \$0.10 each on or before 3 November 2023.

In addition to the issues of securities under the Takeover Offer, the Company has issued:

- (a) 6,000,000 shares to a nominee of Blue Ocean Equities Pty Limited as consideration for introduction and facilitation services provided to the Company in relation to the Takeover Offer;
- (b) 1,800,000 performance rights to Mr Gavin Solomon;
- (c) 7,200,000 performance rights to executives of PrimaryMarkets,

in accordance with the shareholder approval obtained at the Company's 2021 annual general meeting held on 26 October 2021.

Holding statements in respect of the above securities will be dispatched today.

Mr Gavin Solomon has today been appointed as an executive director of the Company. The material terms and conditions of Mr Solomon's appointment are set out in the Bidder's Statement dated 22 September 2021.

This announcement is authorised by the Board of Complii Fintech Solutions Ltd.

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