



Announcement Summary

Entity name

COMPLII FINTECH SOLUTIONS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday November 03, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CF1	ORDINARY FULLY PAID	111,000,000	03/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMPLII FINTECH SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

71098238585

1.3 ASX issuer code

CF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Sep-2021 14:43	Update - Update - Proposed issue of securities - CF1	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CF1 : ORDINARY FULLY PAID

Issue date

3/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

105,000,000

Are the +securities being issued for a cash consideration? No**Please describe the consideration being provided for the +securities**

Shares were issued pursuant to the Takeover Offer of PrimaryMarkets as announced on 15 September 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5,250,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

1,282,408 Shares subject to voluntary escrow until the earlier of the date on which the Company releases to ASX its Appendix 4D and interim financial report for the half year ending 31 December 2021 and 28 February 2022. 40,742,712 Shares subject to voluntary escrow until 17 December 2022
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ASX +security code and description

CF1 : ORDINARY FULLY PAID

Issue date

3/11/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Facilitation Shares were issued to the nominee of Blue Ocean Equities Limited for corporate advisory services associated with the Takeover Offer.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

300,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Facilitation Shares are subject to voluntary escrow until 3 November 2023.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CF1 : ORDINARY FULLY PAID	344,805,054

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CF1AM : PERFORMANCE RIGHTS	5,346,411
CF1AF : OPTION EXPIRING 31-DEC-2023 RESTRICTED	14,999,575
CF1AG : OPTION EXPIRING 31-DEC-2023 RESTRICTED	10,000,000
CF1AH : OPTION EXPIRING 31-DEC-2022 RESTRICTED	19,720,013
CF1AI : OPTION EXPIRING 31-DEC-2023 RESTRICTED	26,293,351
CF1AJ : PERFORMANCE RIGHTS RESTRICTED	25,250,000
CF1AC : ORDINARY FULLY PAID RESTRICTED	213,698
CF1AD : ORDINARY FULLY PAID RESTRICTED	65,134,810
CF1AE : OPTION EXPIRING 31-DEC-2022 RESTRICTED	11,249,683
CF1AL : OPTION EXPIRING 31-DEC-2023 RESTRICTED	40,409
CF1AK : OPTION EXPIRING 31-DEC-2022 RESTRICTED	30,307