



Announcement Summary

Entity name

COMPLII FINTECH SOLUTIONS LTD

Announcement Type

New announcement

Date of this announcement

Friday October 29, 2021

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CF1	ORDINARY FULLY PAID	1,650,748	29/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COMPLII FINTECH SOLUTIONS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

71098238585

1.3 ASX issuer code

CF1

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

CF1AB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

CF1 : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,650,748

And the date the escrow restrictions have ceased or will cease

28/10/2021

Issue date

29/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

1,650,748

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Securities issued on 10 December 2020 pursuant to the compulsory acquisition process following the takeover offer of Complii Limited announced on 5 October 2020.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CF1 : ORDINARY FULLY PAID	233,805,054

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CF1AM : PERFORMANCE RIGHTS	5,346,411
CF1AF : OPTION EXPIRING 31-DEC-2023 RESTRICTED	14,999,575
CF1AG : OPTION EXPIRING 31-DEC-2023 RESTRICTED	10,000,000
CF1AH : OPTION EXPIRING 31-DEC-2022 RESTRICTED	19,720,013
CF1AI : OPTION EXPIRING 31-DEC-2023 RESTRICTED	26,293,351
CF1AJ : PERFORMANCE RIGHTS RESTRICTED	25,250,000
CF1AB : ORDINARY FULLY PAID RESTRICTED	0
CF1AC : ORDINARY FULLY PAID RESTRICTED	213,698
CF1AD : ORDINARY FULLY PAID RESTRICTED	65,134,810
CF1AE : OPTION EXPIRING 31-DEC-2022 RESTRICTED	11,249,683
CF1AL : OPTION EXPIRING 31-DEC-2023 RESTRICTED	40,409
CF1AK : OPTION EXPIRING 31-DEC-2022 RESTRICTED	30,307

